

**FRIDAY • APRIL 16, 2010**

# SPECIAL NEEDS TRUSTS

**6 CLE Hours including  
1 Professionalism Hour • 2 Trial Practice Hour**

Co-sponsored by:



**Elder Law Section  
State Bar of Georgia**



#### **CANCELLATION POLICY**

Cancellations reaching ICLE by 5:00 p.m. the day before the seminar date will receive a registration fee refund less a \$15.00 administrative fee. Otherwise, the registrant will be considered a "no show" and will not receive a registration fee refund. Program materials will be shipped after the program to every "no show." Designated substitutes may take the place of registrants unable to attend.

#### **SEMINAR REGISTRATION POLICY**

Early registrations must be received 48 hours before the seminar. ICLE will accept on-site registrations as space allows. However, potential attendees should call ICLE the day before the seminar to verify that space is available. All attendees must check in upon arrival and are requested to wear name tags at all times during the seminar. ICLE makes every effort to have enough program materials at the seminar for all attendees. When demand is high, program materials must be shipped to some attendees.

#### **IN PERSON:**

#### **STATE BAR OF GEORGIA HEADQUARTERS**

104 Marietta Street NW • Atlanta, Georgia 30303  
FOR DIRECTIONS PLEASE VISIT [HTTP://WWW.GABAR.ORG](http://www.gabar.org)

#### **VIA VIDEO CONFERENCE:**

#### **COASTAL GEORGIA OFFICE—State Bar Of Georgia**

18 E. Bay Street • Savannah, Georgia 31401  
SPACE LIMITED TO 15 ATTENDEES

#### **VIA VIDEO CONFERENCE:**

#### **SOUTH GEORGIA OFFICE—State Bar Of Georgia**

244 E. Second Street • Tifton, Georgia 31794  
SPACE LIMITED TO 30 ATTENDEES

## AGENDA

Presiding: **Ruthann P. Lacey**, Ruthann P. Lacey, P.C., Tucker

- |   |  |
|---|--|
| <p>8:00 <b>REGISTRATION AND CONTINENTAL BREAKFAST</b> (All attendees must sign in upon arrival. A jacket or sweater is recommended.)</p> <p>8:25 <b>WELCOME AND PROGRAM OVERVIEW</b><br/><i>Ruthann P. Lacey</i></p> <p>8:30 <b>FUNDAMENTALS OF SPECIAL NEEDS TRUSTS</b><br/><i>Heather Durham Nadler</i>, Heather Durham Nadler, P.C., Atlanta</p> <p>9:30 <b>BREAK</b></p> <p>9:45 <b>A TRIAL LAWYER'S PERSPECTIVE ON SPECIAL NEEDS TRUSTS</b><br/><i>Eric J. Hertz</i>, Eric J. Hertz, P.C., Norcross</p> <p>10:15 <b>SPECIAL NEEDS TRUSTS FOR LITIGATION PROCEEDS</b><br/><i>Ruthann P. Lacey</i></p> <p>11:00 <b>GEORGIA'S d4C TRUST: THE GEORGIA COMMUNITY TRUST</b><br/><i>Robert M. Fink</i>, Executive Director, Georgia Community Trust, Smyrna</p> | <p>11:45 <b>LUNCHEON</b> (Included in registration fee)</p> <p>12:15 <b>GEORGIA'S NOW (NEW OPTIONS WAIVER) AND COMP (COMPREHENSIVE SUPPORT WAIVER PROGRAM) WAIVERS</b><br/><i>Alexis Teitelbaum</i>, Waiver and Facility Services, Long Term Care Unit, Georgia Department of Community Health, Division of Medicaid, Atlanta<br/><i>Catherine Ivy</i>, Waiver and Facility Services, Long Term Care Unit, Georgia Department of Community Health, Division of Medicaid, Atlanta</p> <p>1:15 <b>BREAK</b></p> <p>1:30 <b>STOPPING THE REVOLVING DOOR: HANDLING MENTAL ILLNESS IN CRIMINAL CASES</b><br/><i>Robert Rubin</i>, Peters Rubin &amp; Sheffield, Decatur</p> <p>2:30 <b>THE DCH TRUST ACCOUNTING REVIEW PROJECT—WHAT YOU NEED TO KNOW</b><br/><i>William H. Overman, JD</i>, Director, Trust Review and Accounting Project, Atlanta</p> <p>3:30 <b>ADJOURN</b></p> |
|---|--|

**THREE WAYS TO REGISTER:** check the ICLE schedule on the web at [www.iclega.org](http://www.iclega.org)

**Mail:** ICLE • P.O. Box 1885 • Athens, GA 30603-1885 (make check payable to ICLE)

**Fax:** 706-354-4190 (credit card payment must accompany fax to be processed)

**Online:** [iclega.org](http://iclega.org) (credit card payment only)

**Duplicate registrations may result in multiple charges to your account. A \$15 administrative fee will apply to refunds required because of duplicate registrations.**

© 2010 Institute of Continuing Legal Education in Georgia

**Questions? Call ICLE Atlanta Area: 770-466-0886 • Athens Area: 706-369-5664 • Toll Free: 1-800-422-0893**

## SPECIAL NEEDS TRUSTS • April 16, 2010 • 7380

**EARLY REGISTRATION: \$160**

**ON-SITE REGISTRATION: \$180**

**I WILL ATTEND:**

- ATLANTA (IN PERSON)
- SAVANNAH (VIDEO CONFERENCE)
- TIFTON (VIDEO CONFERENCE)

- I am unable to attend. Please send ICLE program materials and bill me for the cost of materials only. Sorry, no phone orders!

NAME \_\_\_\_\_ GEORGIA BAR # \_\_\_\_\_

FIRM/COMPANY \_\_\_\_\_ OFFICE PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

*(for registration confirmation and email notification of seminars, no postcard or brochures will be sent)*

MAILING ADDRESS \_\_\_\_\_ ZIP + 4 \_\_\_\_\_

STREET ADDRESS \_\_\_\_\_ ZIP + 4 \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_

**I am sight impaired under the ADA and I will contact ICLE immediately to make arrangements.**

I have enclosed a check in the amount of \$ \_\_\_\_\_ (See fees at left)

I authorize ICLE to charge the amount of \$ \_\_\_\_\_ (See fees at left) to my  MASTERCARD  VISA  AMERICAN EXPRESS\*  DISCOVER

Credit Card Verification Number: A three-digit number usually located on the back of your credit card; \*AmEx is four-digits on the front of the card.

Account #:     /

Expiration Date:

Signature:

**Early registrations must be received 48 hours before the seminar.**